



Patient Information

Please take a moment to enter or update your information to help us ensure the quality of your care is excellent.

Patient Name:
Last First MI Preferred Name

Title: Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc

Birth Date: Email Address:

Phone:
Home Work Ext Mobile

Address:
Street Address

City State Zip Code

Whom may we thank for referring you to our practice?

Website Internet Direct Mail
 Newsletter Angies list Insurance
 Sign/Location Patient (name below) Other (name below)

Name of person, office or other source referring you to our practice:



Spouse or Responsible Party Information

The following is for: the patient's spouse the person responsible for payment neither-not applicable

Name:
Last First MI Preferred Name

Title: Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc

Birth Date: Social Security #:

Phone:
Home Work Ext Mobile

Address if different
Street Address

City State Zip Code



Dental Insurance Information

Primary Dental Insurance:

Name of Insured:
Last First MI

Insured Birth Date: ID/SS # Group #

Insured Address if different
Street Address

City State Zip Code

Insured's Employer Name:

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name:

Insurance Plan Phone:

DENTAL HISTORY

Patient Name _____ Nickname _____ Age _____
 Referred by _____ How would you rate the condition of your mouth? Excellent Good Fair Poor
 Previous Dentist _____ How long have you been a patient? _____ Months/Years
 Date of most recent dental exam ___/___/___ Date of most recent x-rays ___/___/___
 Date of most recent treatment (other than a cleaning) ___/___/___
 I routinely see my dentist every 3 mo. 4 mo. 6 mo. 12 mo. Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? _____

PLEASE ANSWER YES OR NO TO THE FOLLOWING:

PERSONAL HISTORY **YES NO**

1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [] _____
2. Have you had an unfavorable dental experience? _____
3. Have you ever had complications from past dental treatment? _____
4. Have you ever had trouble getting numb or had any reactions to local anesthetic? _____
5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? _____
6. Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? _____

GUM AND BONE **YES NO**

7. Do your gums bleed or are they painful when brushing or flossing? _____
8. Have you ever been treated for gum disease or been told you have lost bone around your teeth? _____
9. Have you ever noticed an unpleasant taste or odor in your mouth? _____
10. Is there anyone with a history of periodontal disease in your family? _____
11. Have you ever experienced gum recession? _____
12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? _____
13. Have you experienced a burning or painful sensation in your mouth not related to your teeth? _____

TOOTH STRUCTURE **YES NO**

14. Have you had any cavities within the past 3 years? _____
15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? _____
16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? _____
17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? _____
18. Do you have grooves or notches on your teeth near the gum line? _____
19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? _____
20. Do you frequently get food caught between any teeth? _____

BITE AND JAW JOINT **YES NO**

21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) _____
22. Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? _____
23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? _____
24. In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? _____
25. Are your teeth becoming more crooked, crowded, or overlapped? _____
26. Are your teeth developing spaces or becoming more loose? _____
27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? _____
28. Do you place your tongue between your teeth or close your teeth against your tongue? _____
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? _____
30. Do you clench or grind your teeth together in the daytime or make them sore? _____
31. Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? _____
32. Do you wear or have you ever worn a bite appliance? _____

SMILE CHARACTERISTICS **YES NO**

33. Is there anything about the appearance of your teeth that you would like to change (shape, color, size)? _____
34. Have you ever whitened (bleached) your teeth? _____
35. Have you felt uncomfortable or self conscious about the appearance of your teeth? _____
36. Have you been disappointed with the appearance of previous dental work? _____

Patient's Signature _____ Date _____
 Doctor's Signature _____ Date _____

MEDICAL HISTORY

Patient Name _____ Nickname _____ Age _____

Name of Physician/and their specialty _____

Most recent physical examination _____ Purpose _____

What is your estimate of your general health? Excellent Good Fair Poor

DO YOU HAVE or HAVE YOU EVER HAD:

- 1. hospitalization for illness or injury _____ YES NO
- 2. an allergic or bad reaction to any of the following: YES NO
 - aspirin, ibuprofen, acetaminophen, codeine
 - penicillin
 - erythromycin
 - tetracycline
 - sulfa
 - local anesthetic
 - fluoride
 - chlorhexidine (CHX)
 - metals (nickel, gold, silver, _____)
 - latex _____
 - nuts _____
 - fruit _____
 - other _____
- 3. heart problems, or cardiac stent within the last six months _____ YES NO
- 4. history of infective endocarditis _____ YES NO
- 5. artificial heart valve, repaired heart defect (PFO) _____ YES NO
- 6. pacemaker or implantable defibrillator _____ YES NO
- 7. orthopedic implant (joint replacement) _____ YES NO
- 8. rheumatic or scarlet fever _____ YES NO
- 9. high or low blood pressure _____ YES NO
- 10. a stroke (taking blood thinners) _____ YES NO
- 11. anemia or other blood disorder _____ YES NO
- 12. prolonged bleeding due to a slight cut (INR > 3.5) _____ YES NO
- 13. pneumonia, emphysema, shortness of breath, sarcoidosis _____ YES NO
- 14. chronic ear infections, tuberculosis, measles, chicken pox _____ YES NO
- 15. asthma _____ YES NO
- 16. breathing or sleep problems (e.g., sleep apnea, snoring, sinus) _____ YES NO
- 17. kidney disease _____ YES NO
- 18. liver disease _____ YES NO
- 19. jaundice _____ YES NO
- 20. thyroid, parathyroid disease, or calcium deficiency _____ YES NO
- 21. hormone deficiency _____ YES NO
- 22. high cholesterol or taking statin drugs _____ YES NO
- 23. diabetes (HbA1c = _____) _____ YES NO
- 24. stomach or duodenal ulcer _____ YES NO
- 25. digestive or eating disorders (e.g., celiac disease, gastric reflux, bulimia, anorexia) _____ YES NO

- 26. osteoporosis/osteopenia (e.g., taking bisphosphonates) _____ YES NO
- 27. arthritis _____ YES NO
- 28. autoimmune disease _____ YES NO
(e.g., rheumatoid arthritis, lupus, scleroderma)
- 29. glaucoma _____ YES NO
- 30. contact lenses _____ YES NO
- 31. head or neck injuries _____ YES NO
- 32. epilepsy, convulsions (seizures) _____ YES NO
- 33. neurologic disorders (ADD/ADHD, prion disease) _____ YES NO
- 34. viral infections and cold sores _____ YES NO
- 35. any lumps or swelling in the mouth _____ YES NO
- 36. hives, skin rash, hay fever _____ YES NO
- 37. STI/STD/HPV _____ YES NO
- 38. hepatitis (type _____) _____ YES NO
- 39. HIV/AIDS _____ YES NO
- 40. tumor, abnormal growth _____ YES NO
- 41. radiation therapy _____ YES NO
- 42. chemotherapy, immunosuppressive medication _____ YES NO
- 43. emotional difficulties _____ YES NO
- 44. psychiatric treatment _____ YES NO
- 45. antidepressant medication _____ YES NO
- 46. alcohol/recreational drug use _____ YES NO

ARE YOU:

- 47. presently being treated for any other illness _____ YES NO
- 48. aware of a change in your health in the last 24 hours _____ YES NO
(e.g., fever, chills, new cough, or diarrhea)
- 49. taking medication for weight management _____ YES NO
- 50. taking dietary supplements _____ YES NO
- 51. often exhausted or fatigued _____ YES NO
- 52. experiencing frequent headaches _____ YES NO
- 53. a smoker, smoked previously or use smokeless tobacco _____ YES NO
- 54. considered a touchy/sensitive person _____ YES NO
- 55. often unhappy or depressed _____ YES NO
- 56. taking birth control pills _____ YES NO
- 57. currently pregnant _____ YES NO
- 58. diagnosed with a prostate disorder _____ YES NO

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections) _____

List all medications, supplements, and or vitamins taken within the last two years

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____



Consent for Services

As a condition of treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for at the time services are performed unless other arrangements are made.

Patients with dental insurance understand that all dental services are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patient's insurance forms or assist in making collections from insurance companies and will credit any collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1.5% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I have read and understand the HIPAA policy.

In consideration for the professional services rendered to me by this practice, I agree to pay the charges for the services at the time of treatment, or within five (5) days of billing if credit is extended. I further agree that the charges for services shall be as billed unless objected to, by me, in writing, within the time payment is due. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me to discuss this statement or my treatment.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent, or guardian (responsible party):

Signature: _____

Date: _____

Relationship to Patient:



OFFICE POLICIES

Thank you for choosing our office to provide your dental care. We appreciate your trust and look forward to working with you. In order to prevent any misunderstanding and to better serve you, we ask that all patients read and sign our OFFICE POLICIES. If you have any questions, please ask the front desk.

1. **VERIFYING INSURANCE:** As a courtesy to you, we will verify your insurance for eligibility benefits prior to your new patient appointment as well as any time that you notify us of a change in your coverage. The insurance companies do not guarantee payment based on the information that they provide us. You are ultimately responsible for knowing if there are any waiting periods for work to be performed. Any amounts on your treatment plans that are not covered by your insurance, are your financial responsibility.
2. **PAYMENT:** Payment is due at the time of service. Additionally, if you have a balance following an insurance payment from a previous visit, you will be expected to pay that amount as well.
3. **INSURANCE INFORMATION:** New Insurance as well as changes in INSURANCE must be provided to this office prior to an appointment. Failure to provide correct and current insurance information may result in the entire bill being your responsibility.
4. **CHANGES IN PERSONAL INFORMATION:** Changes in your address or telephone numbers should be kept current with our office.
5. **REQUESTS FOR ADDITIONAL INFORMATION:** These must be responded to immediately. Such requests include proof of a college student's full-time status and proof of continued enrollment in an insurance plan. Failure to provide this information to the insurance company in a timely manner may result in the entire balance being your responsibility.
6. **PAYMENT PLANS:** Our office offers Third Party Financing if needed to assist you in paying for any necessary treatment.
7. **BALANCES:** If your account balance exceeds 30 days, you will receive a notice informing you that your account is overdue. If you do not pay your balance or arrange a payment plan within 10 days, your account will be turned over to a collections agency. If this happens, a collection fee (currently 39% of the balance) will be added to your account balance. The collection agency will report any unpaid balance to the major credit bureaus.
8. **RETURNED CHECKS:** There will be a \$30 fee for all returned checks. The amount of the check plus the fee must be paid within 10 days of notification by money order, cash or credit card. Once a check has been returned, this office will no longer accept personal checks for payment.
9. **CANCELLATIONS / FAILED APPOINTMENTS:** We request 24-hours notice if you are cancelling an appointment. There will be a \$50 fee for cancellations made without 24 hours notice and for failed appointments ("no shows"). The \$50 will be posted to your account, and you will not be allowed to make any other appointments for yourself or your family members until it is paid in full.

*** Thank you for reading this information in full. Please sign below to acknowledge your understanding of the OFFICE POLICIES ***

Patient or Guardian Signature _____ Date _____

Patient Name (Please Print) _____



The Epworth Sleepiness Scale

The Epworth Sleepiness Scale is widely used in the field of sleep medicine as a subjective measure of a patient's sleepiness. The test is a list of eight situations in which you rate your tendency to become sleepy on a scale of 0, no chance of dozing, to 3, high chance of dozing. When you finish the test, add up the values of your responses. Your total score is based on a scale of 0 to 24. The scale estimates whether you are experiencing excessive sleepiness that possibly requires medical attention.

How Sleepy Are You?

How likely are you to doze off or fall asleep in the following situations? You should rate your chances of dozing off, not just feeling tired. Even if you have not done some of these things recently try to determine how they would have affected you. For each situation, decide whether or not you would have:

- No chance of dozing = 0
- Slight chance of dozing = 1
- Moderate chance of dozing = 2
- High chance of dozing = 3

Write down the number corresponding to your choice in the right hand column. Total your score below.

Situation	Chance of Dozing
Sitting and reading	
Watching TV	
Sitting inactive in a public place (e.g. a theatre or a meeting)	
As a passenger in a car for an hour without a break	
Lying down to rest in the afternoon when circumstances permit	
Sitting and talking to someone	
Sitting quietly after a lunch without alcohol	
In a car, while stopped for a few minutes in traffic	

Total Score = _____

Analyze Your Score

Interpretation:

0-7: It is unlikely that you are abnormally sleepy.

8-9: You have an average amount of daytime sleepiness.

10-15: You may be excessively sleepy depending on the situation. You may want to consider seeking medical attention.

16-24: You are excessively sleepy and should consider seeking medical attention.